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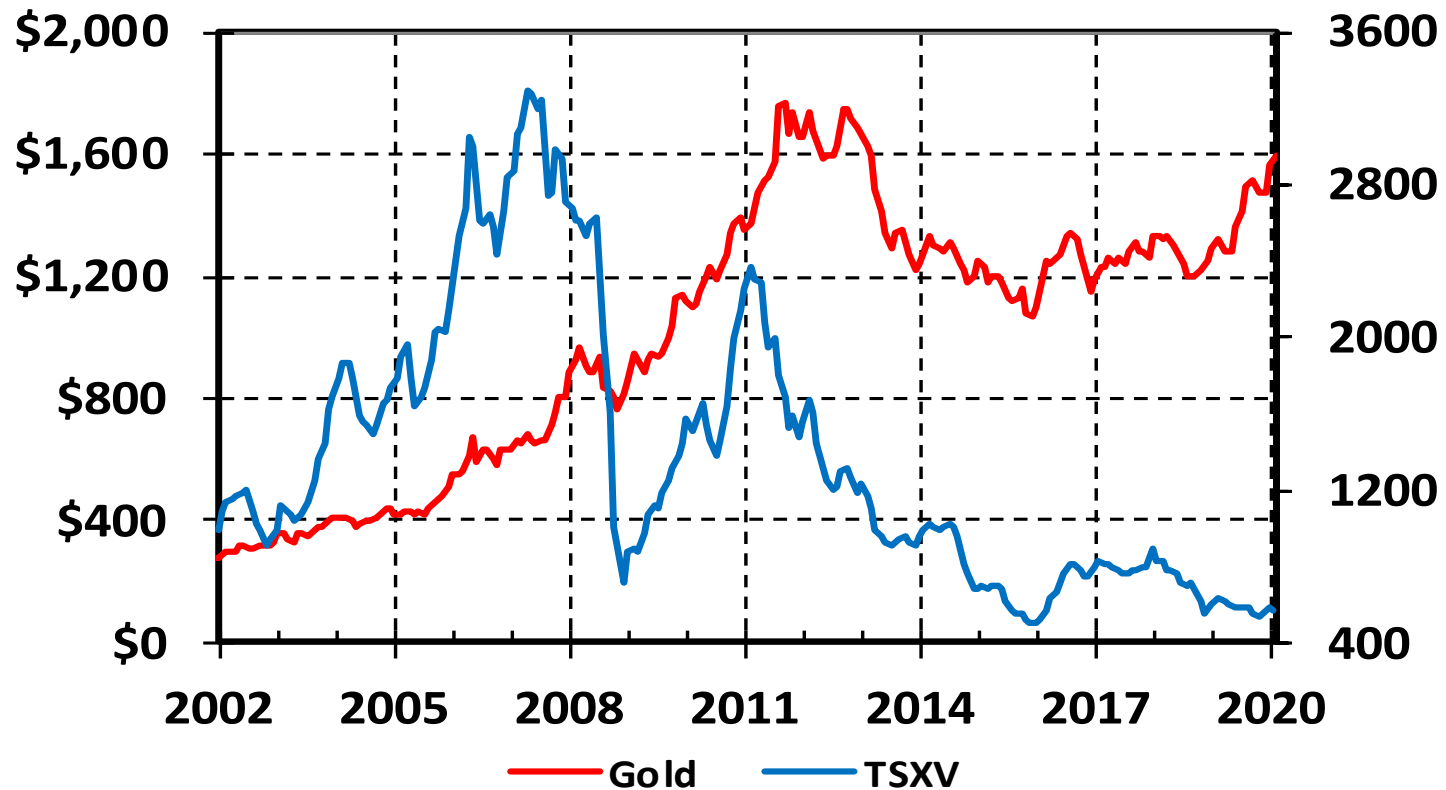


The TSXV Is a Sinking Ship
Can It Be Salvaged?

PDAC March 1, 2020

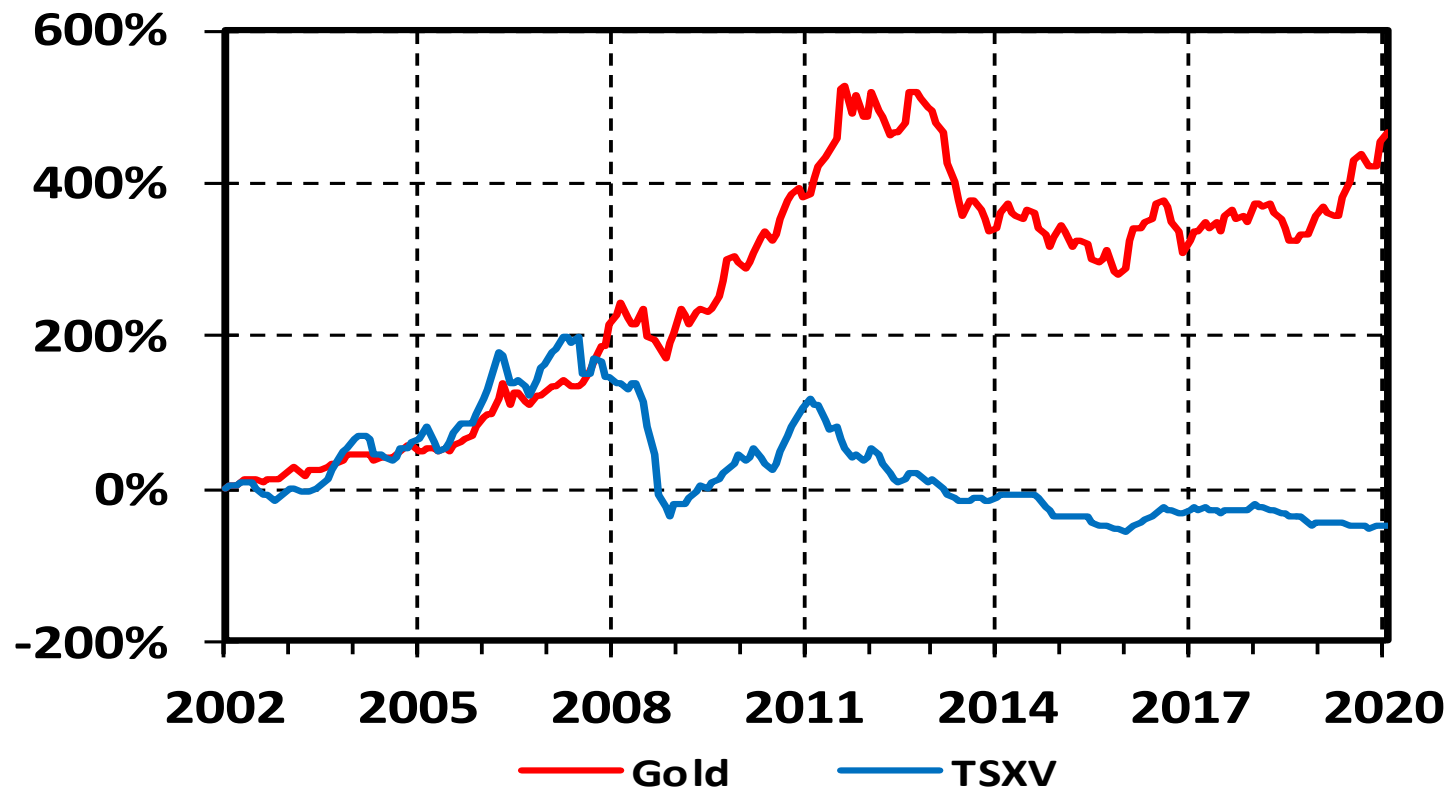


Gold & TSXV Index 2002 - 2020





Gold & TSXV Index 2002 - 2020



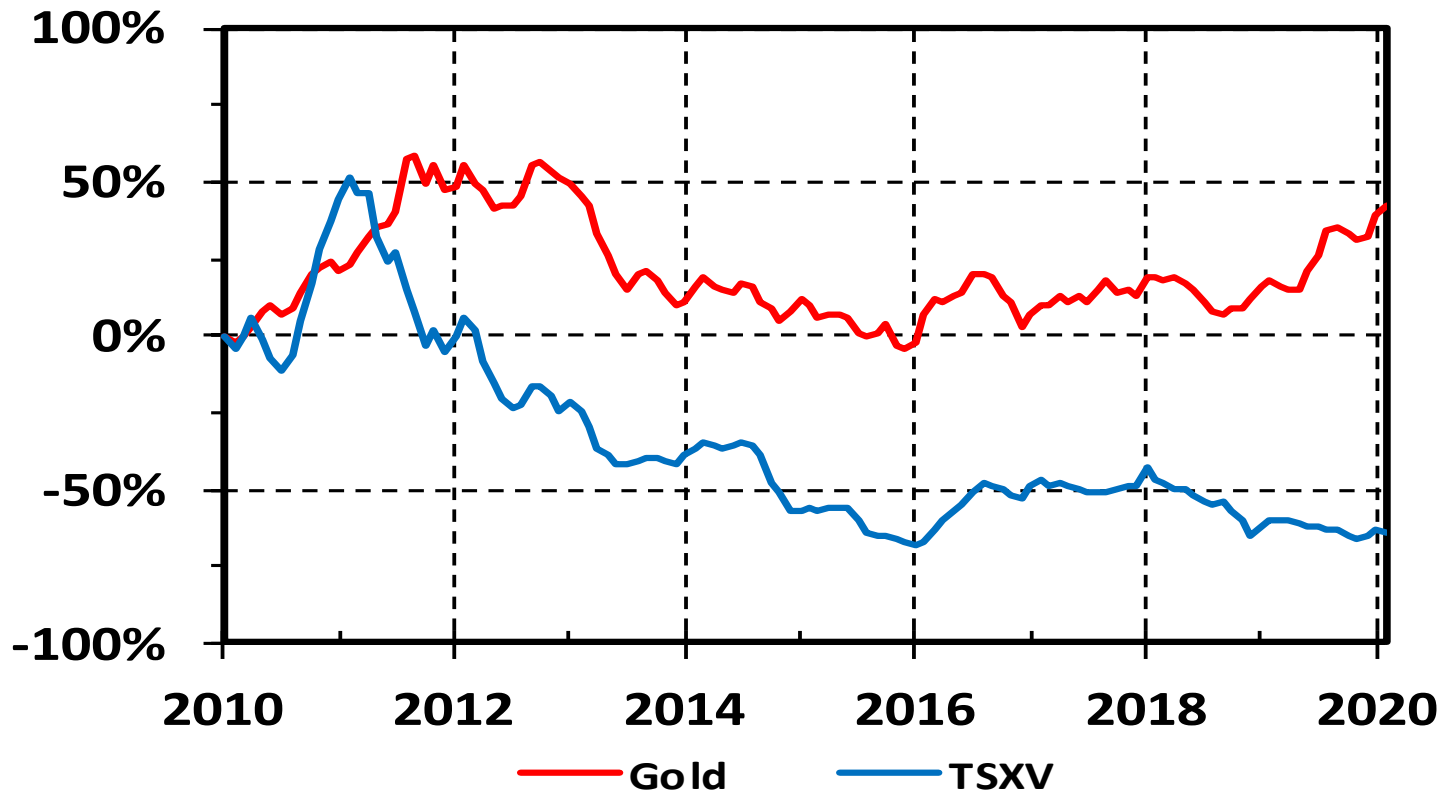


Divergence of TSXV & Gold : My Reasons

- Fukushima : Junior Resource Stock Bubbles Burst
- Commodities Crash : 2013 - 2016 (Bottom)
- Crypto & Weed Bubbles
- Resource Nationalism / Protectionism
- Zombie Miners
- Big Banks / Brokerages : Wealth Asset Management
- Tick Test Regulations



Gold & TSXV Index 2010 - 2020





Kill the Zombie Miners (re: Tony Simon)

- Juniors with Negative Working Capital
- TSXV (398) & TSX (47) Listings
- 445 of 1179 TSXV / TSX Mineral Explorers
- 38 % Zombie Listings ; Average > 4 Yrs
- TSXV Avg: - \$4.3 M ; TSX Avg : - \$30.0 M
- Lifestyle Companies : “Mining the Stock Market”
- TMX Group Unwilling to Respond & Take Action



Beat Back the Bankster Bullies

- Wealth Asset Management
- Brokers' Role in Private Placements
- Solicit Clients Based on Chosen Risk Profile
- Relax Accredited Investor Requirements
- TSXV / CSE : OTCQB / OTCQX Listings
- USA = World's Source of Venture Capital



Reinstate the Uptick Rule

- Re - establish the Tick Test
- Shorting Allowed Only on the Uptick
- Outlaw Naked Short Sales
- Eliminate High - Frequency Front - Running
- Integrate Trading onto Master Clearinghouse
- Restrict All Shorting on Nanocap Stocks
- Advocacy Group : SaveCanadianMining.com



Sam Clemens : Comstock Lode (1861 - 1864)

A Mine is a Hole in the Ground With a Liar Standing Beside It





Beware of Frogs Masquerading as Princes





To Remain Unnamed: TSXV Gold Explorer

- Market Cap : \$ 870 K to \$1.2 M (1.5 to 2 cents)
- Liabilities : \$1.7 M
- Exploration “Assets” (3 Properties) : \$570,000
- CEO : \$10,000 / mo Salary
- “Office” : His Luxury Condo DT Vancouver
- News : Shares for Debt ; Lab Debts & No Assays
- Zombie Status : 139 Months



“Corporate Office” in Coal Harbour





Speculating in Junior Resource Stocks

- Share Structure : Tight & Insiders with \$\$ In
- People : Technical, Experienced, Successful
- Projects : Flagship, Commodity, Jurisdiction
- Cash : In the Bank or Raise without Dilution
- Trading Methodology : Power of Two



Trilogy Metals Inc (TMQ.AM; TMQ.TSX)





Ely Gold Royalties (ELY.TSX; ELYGF.OTCQB)





Realgold Resources Rockwealth Resources (RWR.V)





Holding Gold vs Owning Gold Stocks

TSXV Index
Nov 1 2019 - Feb 28 2020





The TSXV Is a Sinking Ship Can It Be Salvaged?

- A Resounding **YES** My Plan of Action:
- Kill the Zombies ... Once & For All
- Bring Back the Brokers with Commissions
- Break the Banks' "Wealth Management" Schemes
- Catch Naked Algorithms w/ Their Shorts Down
- Access USA Venture Capital Markets



Monday Morning Musings from Mickey the Mercenary Geologist





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