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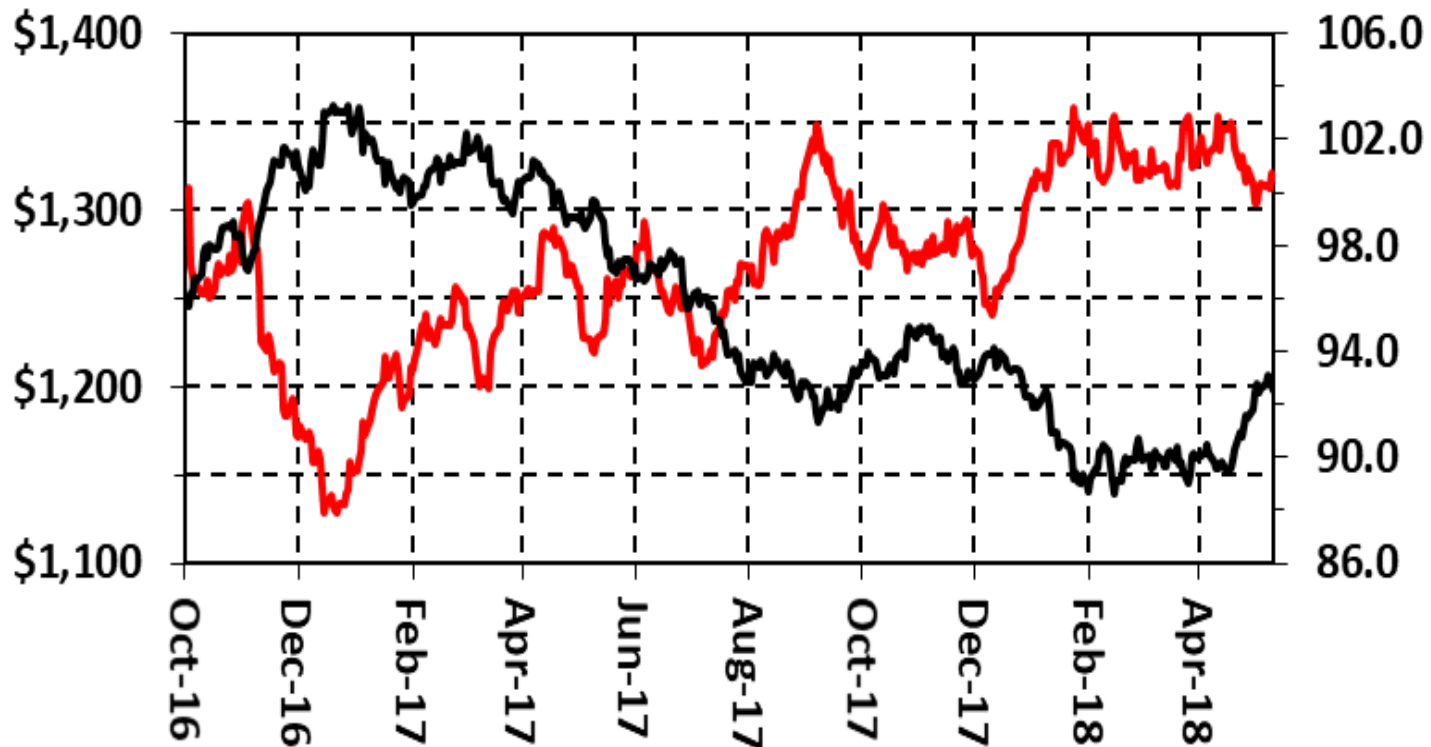


Will Gold Break Out ? How, Why, & When ...
or
What Trumps Dollars & Gold ?

Vancouver May 15, 2018



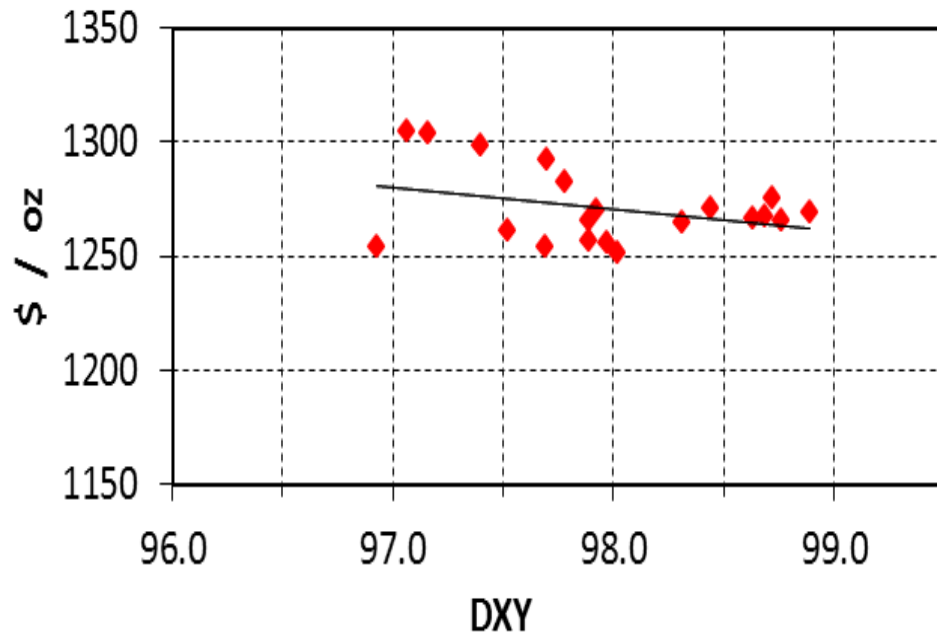
DXY & NY Gold Spot Price



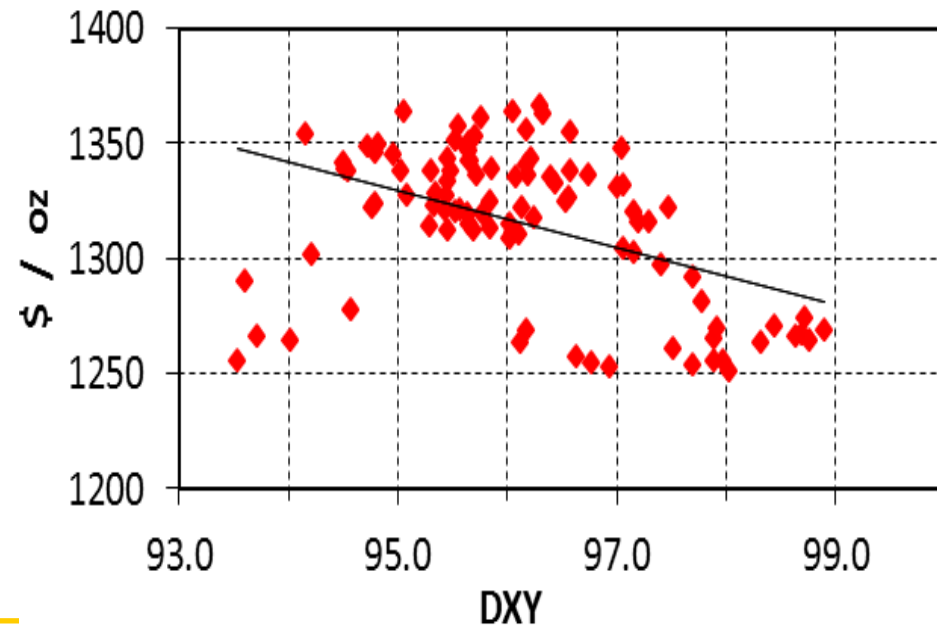


Before Election : Nov 8, 2016

DXY & Gold 20 Day Correlation
Correlation Coefficient: -0.34



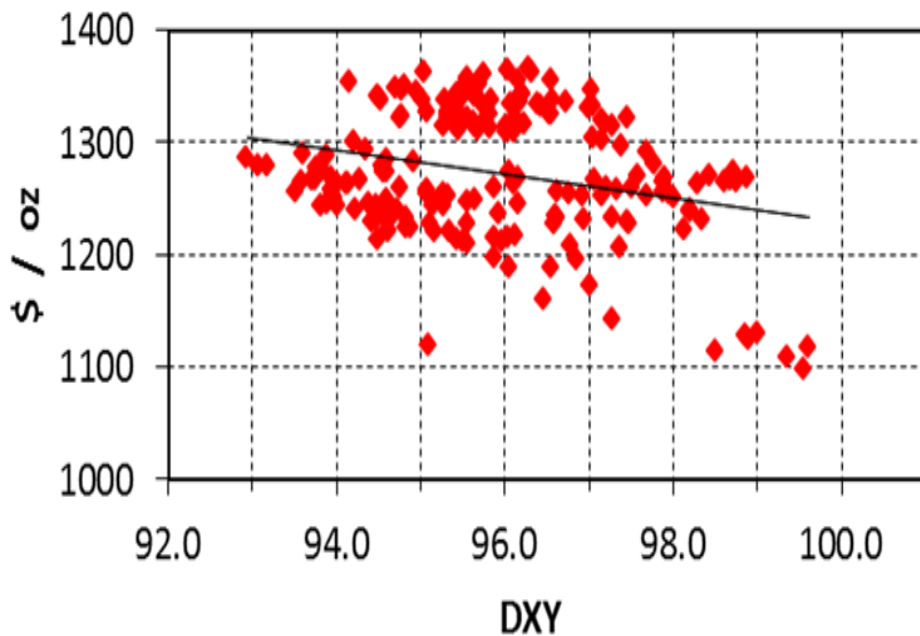
DXY & Gold 100 Day Correlation
Correlation Coefficient: -0.45





Before Election : Nov 8, 2016

DXY & Gold 200 Day Correlaton
Correlation Coefficient: -0.29

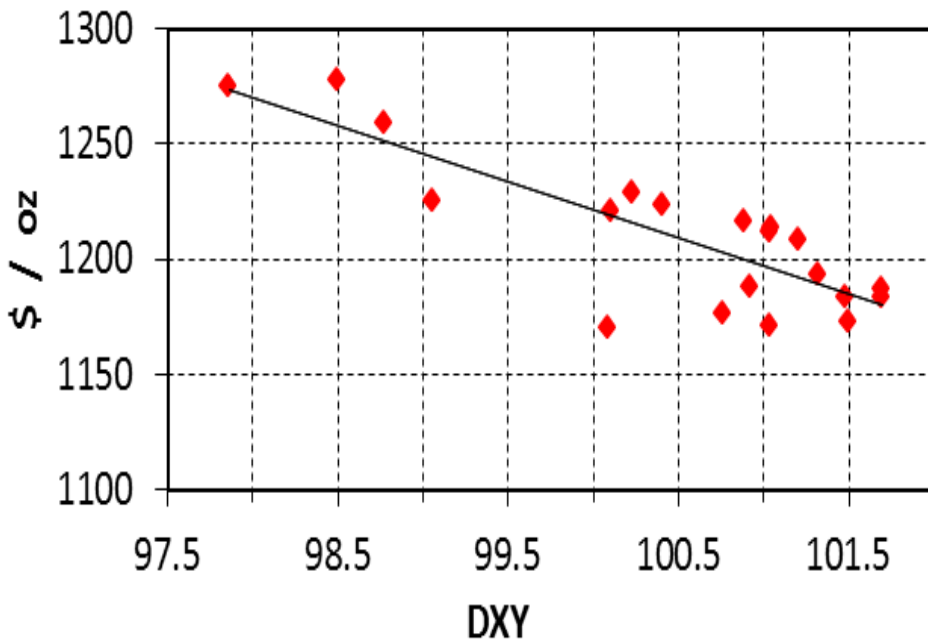


DXY - Gold	
20-Day	-0.34
100-Day	-0.45
200-Day	-0.29

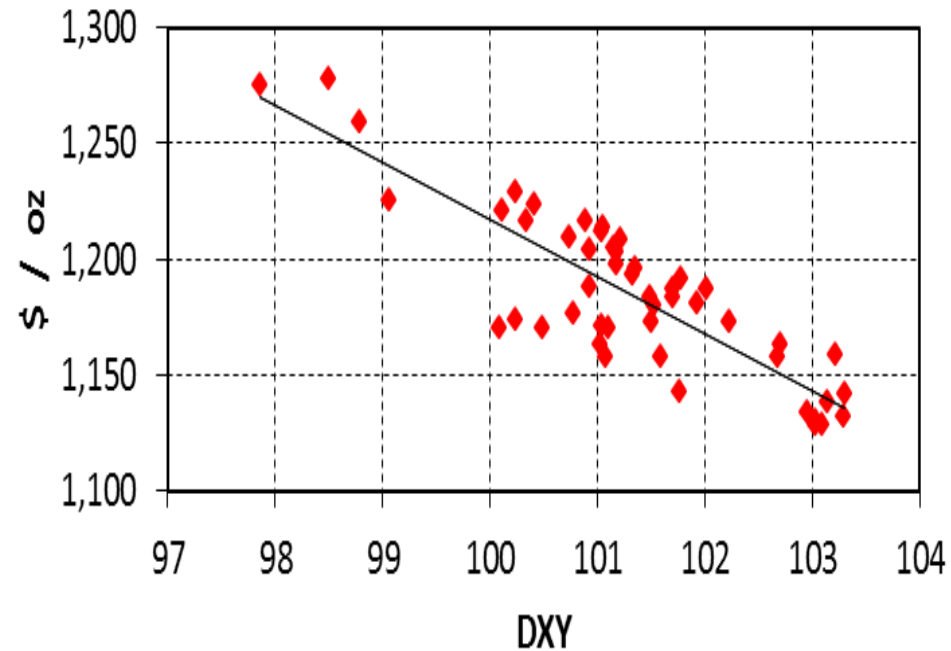


Post - Election : Nov 8, 2016

DXY & Gold 20 Day Correlation
Correlation Coefficient: -0.83



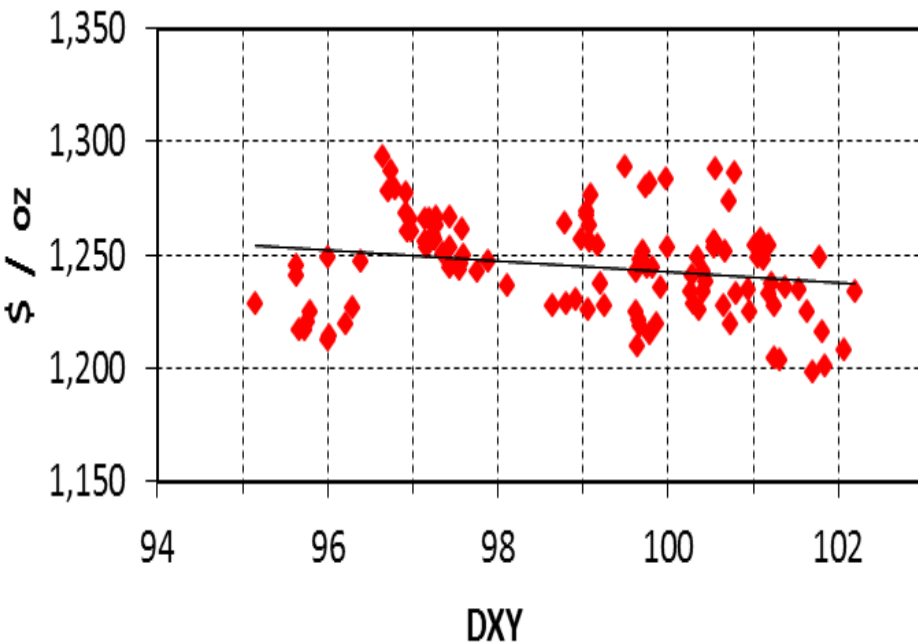
DXY & Gold Nov 8 to Jan 20
Correlation Coefficient: -0.86



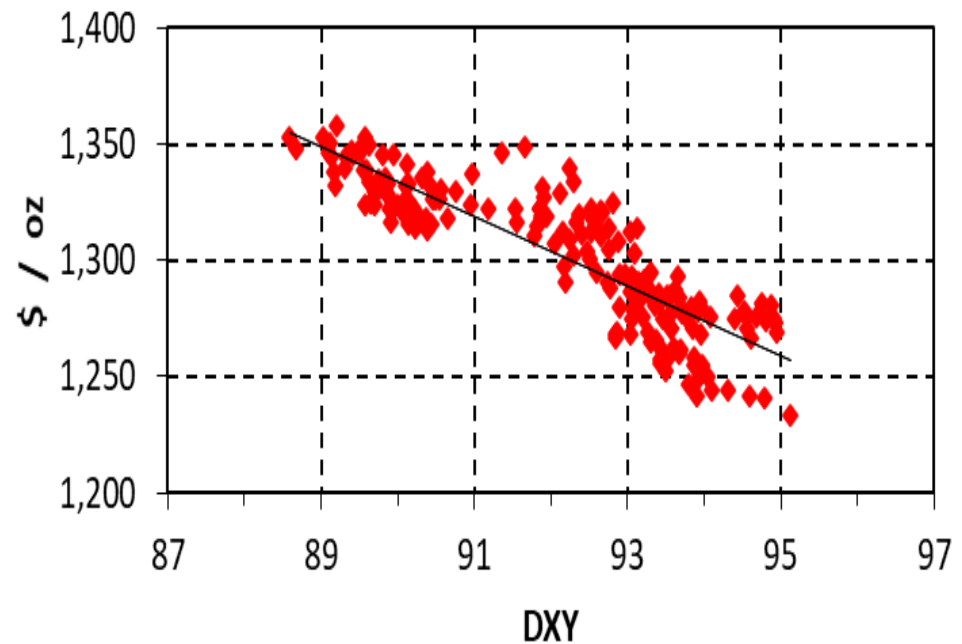


Post - Inauguration : Jan 20, 2017

DXY & Gold Feb 1 to Jul 14
Correlation Coefficient: -0.21



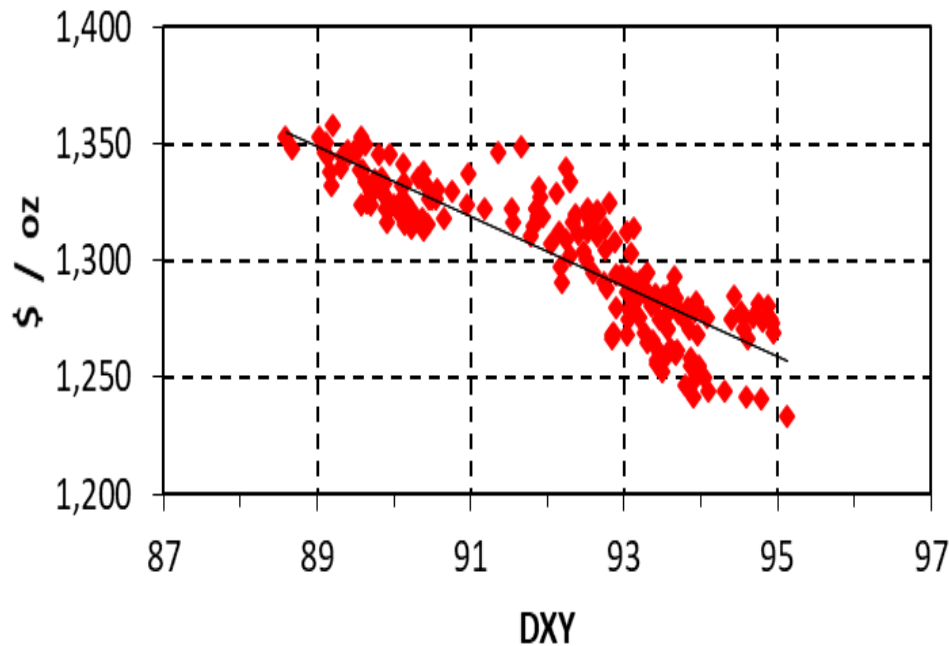
DXY & Gold Jul 15 to May 11
Correlation Coefficient: -0.89





Correlation Coefficients on May 11, 2018

DXY & Gold Jul 15 to May 11
Correlation Coefficient: -0.89



DXY - Gold	
20-Day	-0.93
50-Day	-0.71
100-Day	-0.84
200-Day	-0.87

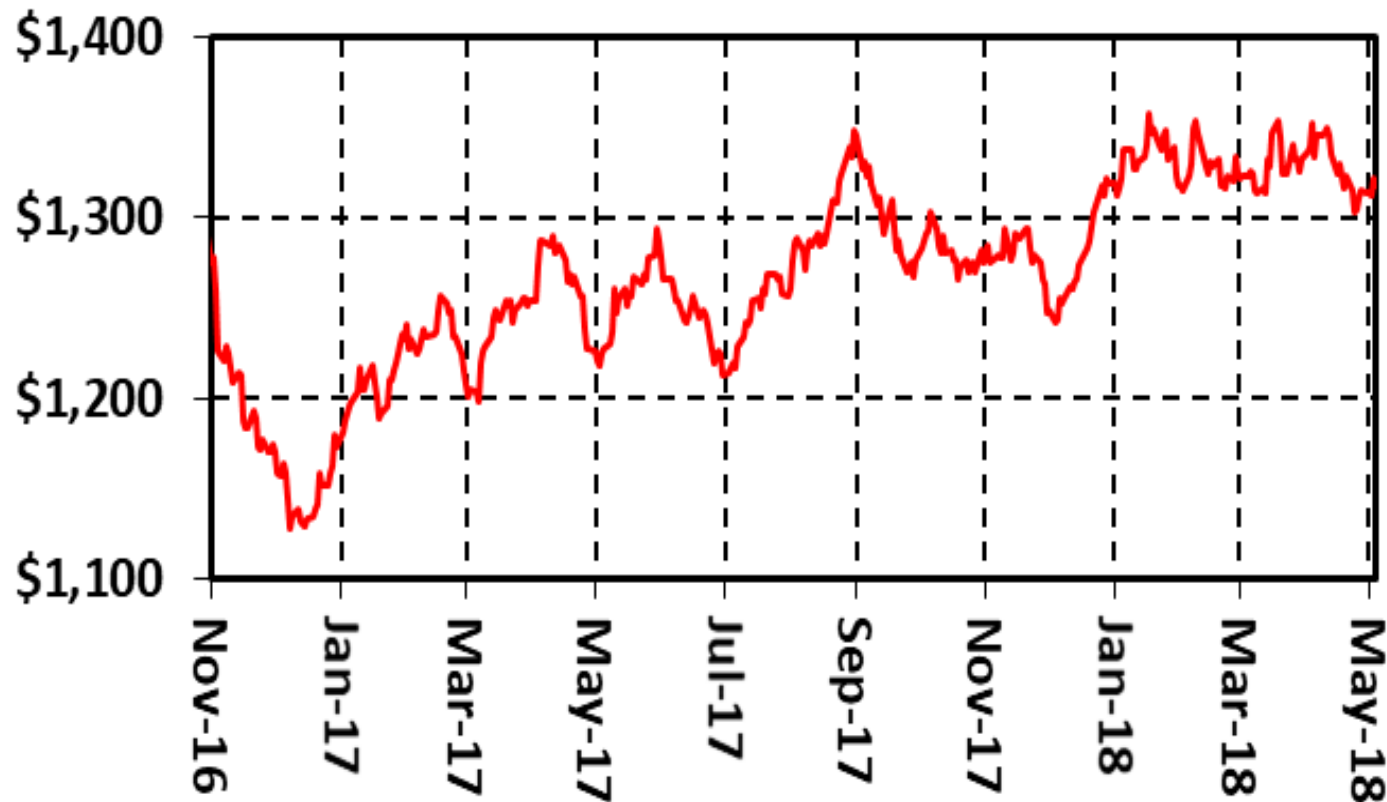


Why Gold Goes Up or Down

- Trump Election = New Economic Paradigm
- Strong Inverse Correlation : DXY Rise / Fall
- Since Election : Higher Lows & Higher Highs (?)
- Strong World Economy / Low Geopolitical Risk
- Low Safe Haven Demand for Gold & Dollars



Gold Spot Price : Nov 8, 2016 - Present





Top Stock Picks

- Trilogy Metals Inc (TMQ.MKT ; TMQ.TSX)
- Allegiant Gold Ltd (AUAU.V; AUXXF.QX)
- Ely Gold Royalties (ELY.V; ELYGF.PK)
- Taiga Gold Ltd (TGC.CSE)

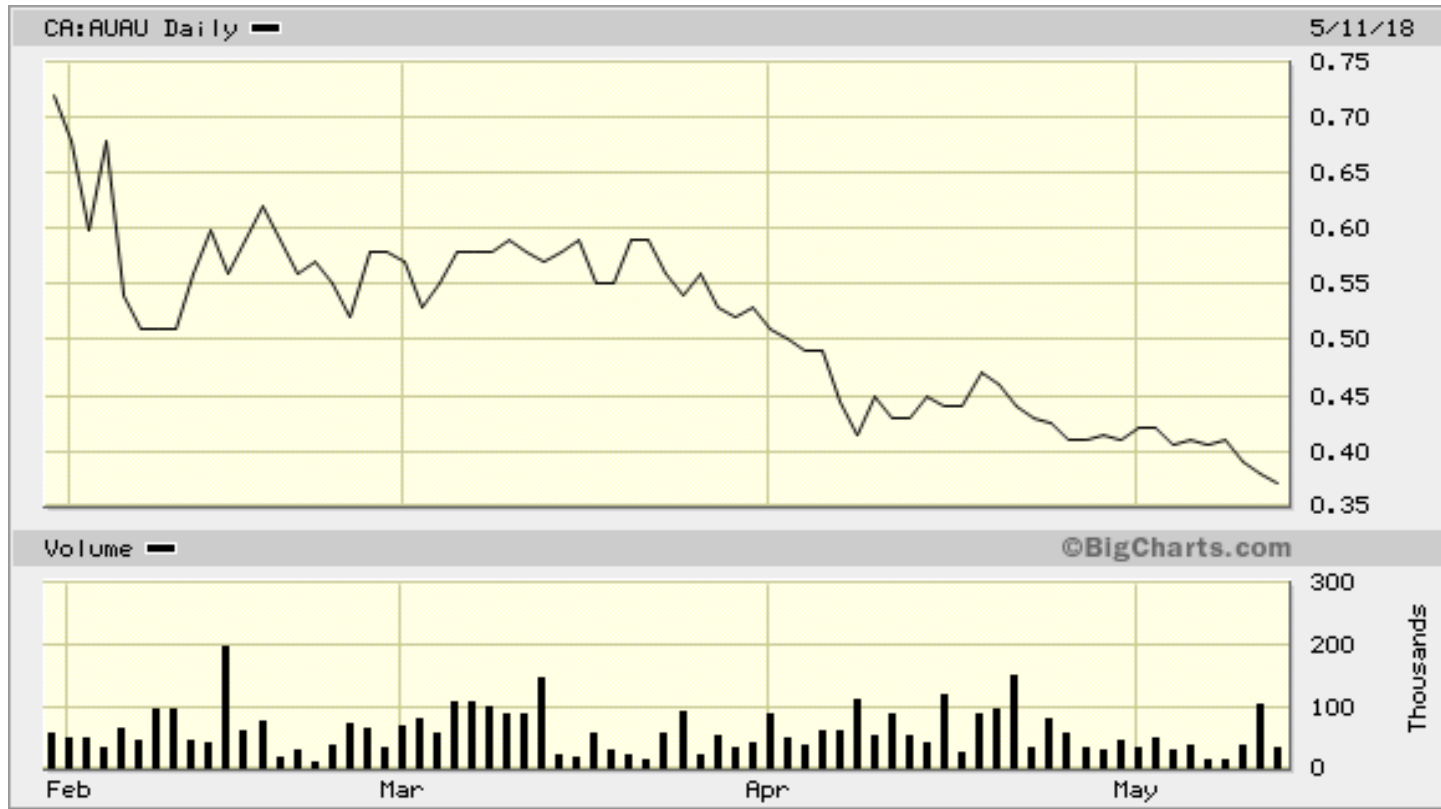


Trilogy Metals Inc (TMQ.MKT ; TMQ.TSX)



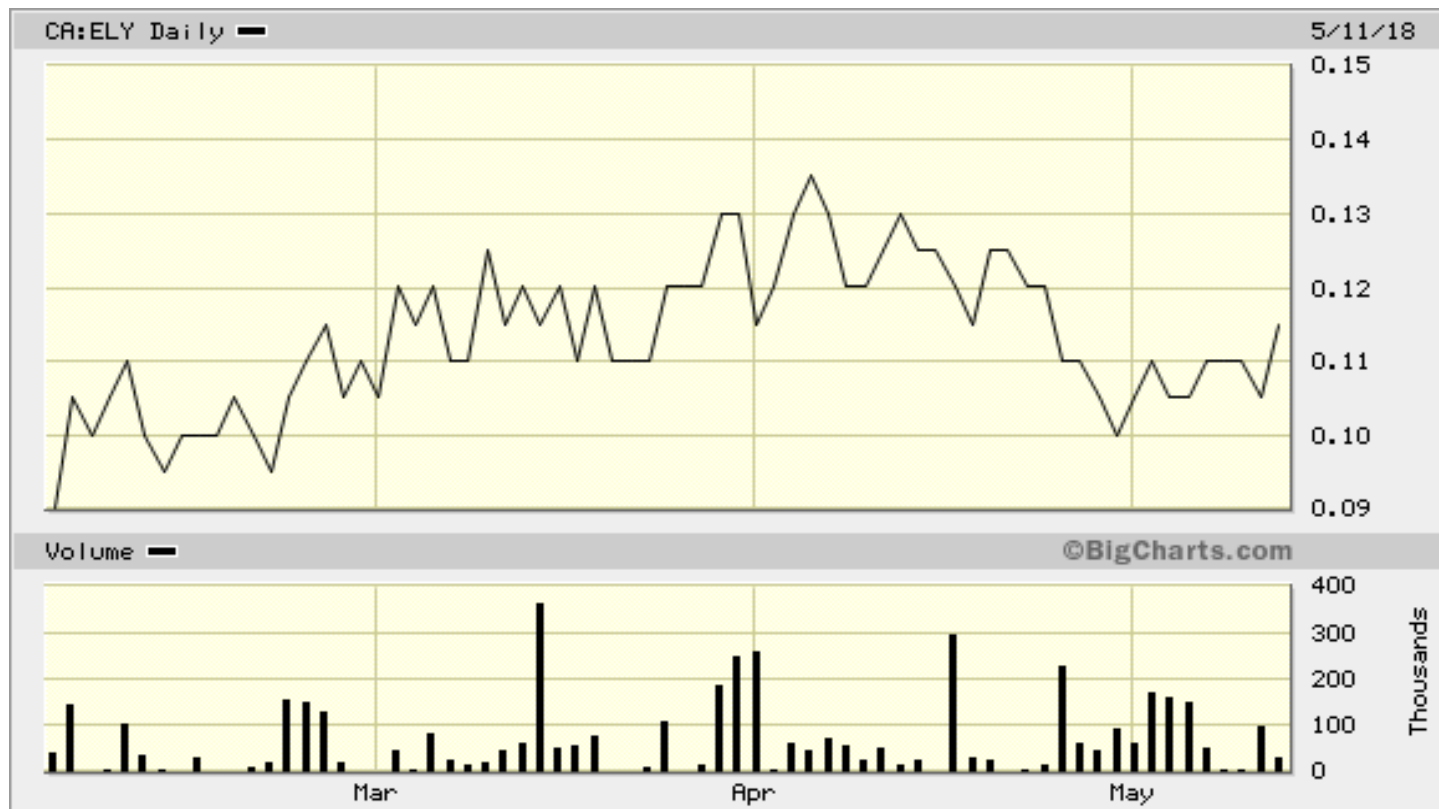


Allegiant Gold Ltd (AUAU.V ; AUXXF.QX)





Ely Gold Royalties (ELY.V ; ELYGF.PK)





Taiga Gold Ltd (TGC.CSE)





Lord Bryon 1788 - 1824

O Gold ! I still prefer thee unto paper,
Which makes bank credit like a bark of vapour.



Monday Morning Musings from Mickey the Mercenary Geologist





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