



Michael S. (Mickey) Fulp  
Contact@MercenaryGeologist.com

www.MercenaryGeologist.com  
Twitter: @mercenarygeo



# Seasonal Trading of Gold & Junior Resource Stocks

New Orleans Investment Conference  
October 25, 2017



## Disclaimer

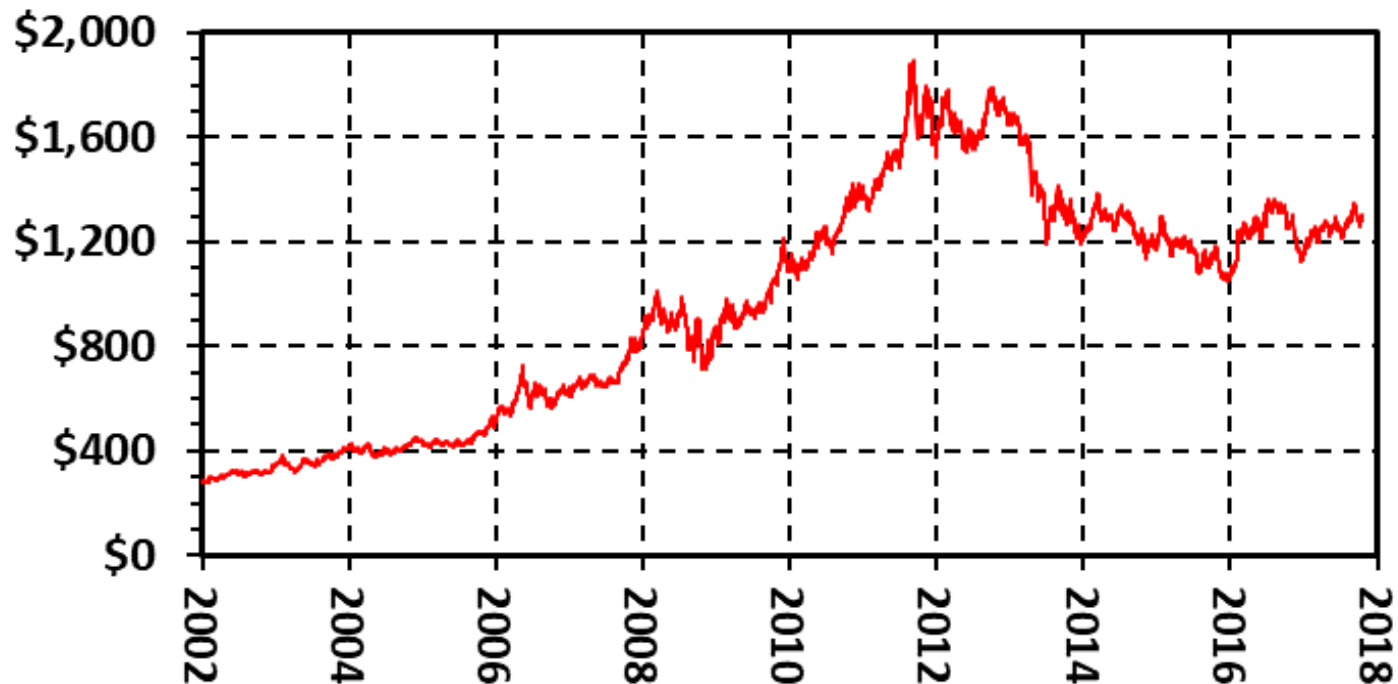
I am not a certified financial analyst, broker, or professional qualified to offer investment advice. Nothing in any report, commentary, this website, interview, and other content constitutes or can be construed as investment advice or an offer or solicitation or advice to buy or sell stock or any asset or investment. All of my presentations should be considered an opinion and my opinions may be based upon information obtained from research of public documents and content available on the company's website, regulatory filings, various stock exchange websites, and stock information services, through discussions with company representatives, agents, other professionals and investors, and field visits. My opinions are based upon information believed to be accurate and reliable, but my opinions are not guaranteed or implied to be so. The opinions presented may not be complete or correct; all information is provided without any legal responsibility or obligation to provide future updates. I accept no responsibility and no liability, whatsoever, for any direct, indirect, special, punitive, or consequential damages or loss arising from the use of my opinions or information. The information contained in a report, commentary, this website, interview, and other content is subject to change without notice, may become outdated, and may not be updated. A report, commentary, this website, interview, and other content reflect my personal opinions and views and nothing more. All content of this website is subject to international copyright protection and no part or portion of this website, report, commentary, interview, and other content may be altered, reproduced, copied, emailed, faxed, or distributed in any form without the express written consent of Michael S. (Mickey) Fulp, MercenaryGeologist.com LLC.

**Copyright © 2017 Mercenary Geologist. All Rights Reserved.**



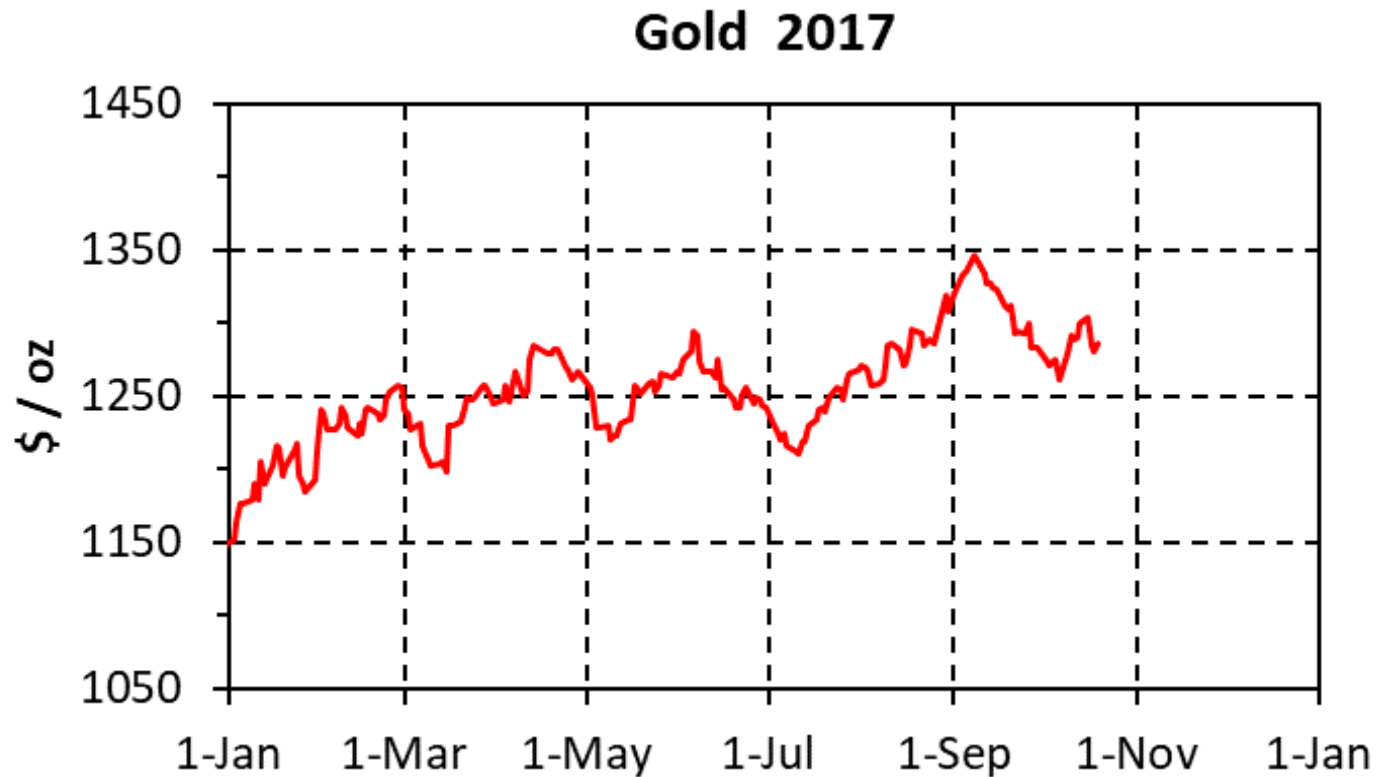
# Gold : 2002 - 2017

## London Gold Spot Price: 2002 - Present





# Gold : 2017

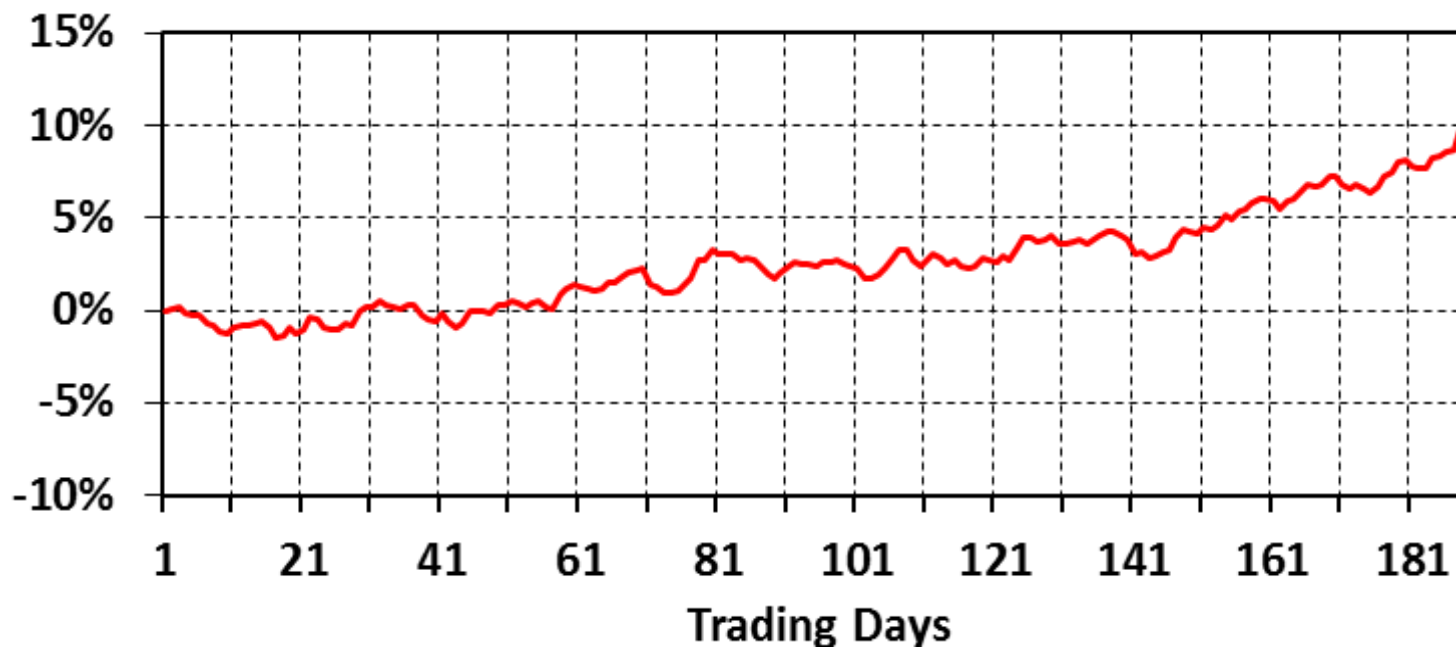




# Gold Trading Day Composite 2002 - 2017

June 1 - Feb 29

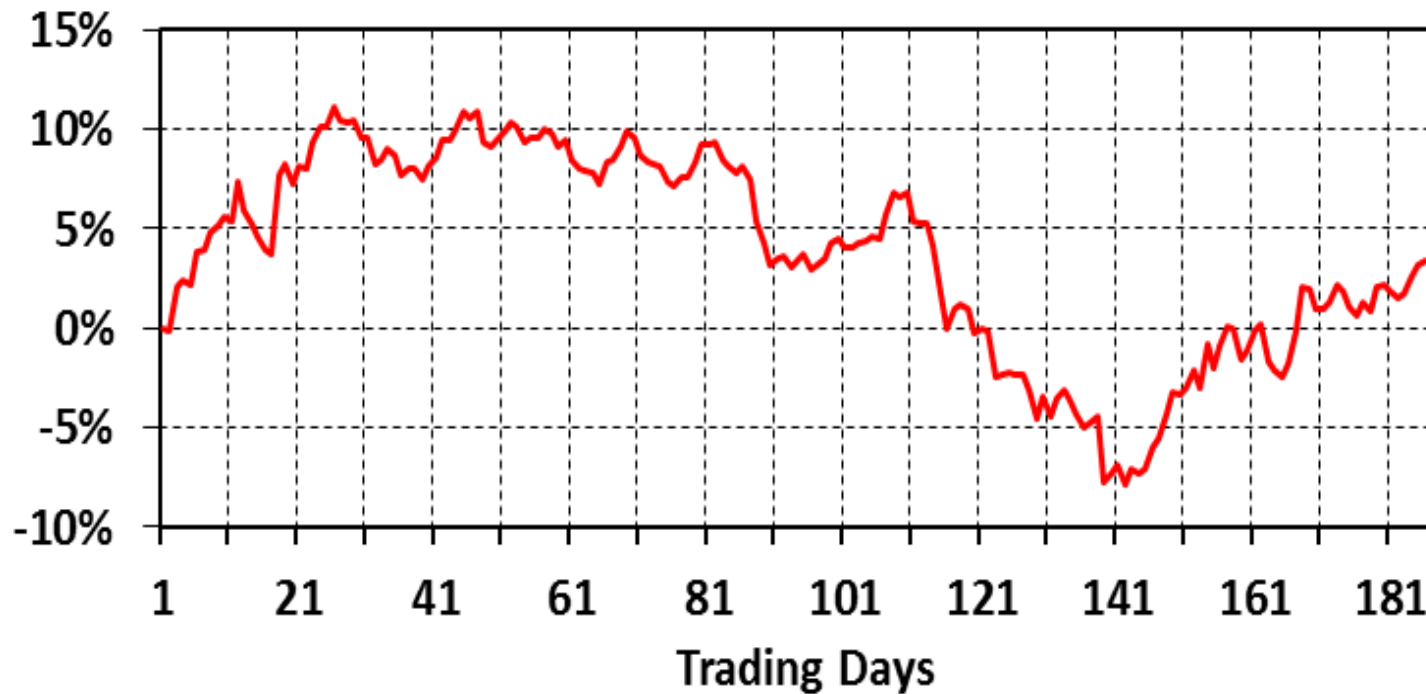
Trading Day Composite (2002-2017)





# Seasonal Gold 2016 - 2017

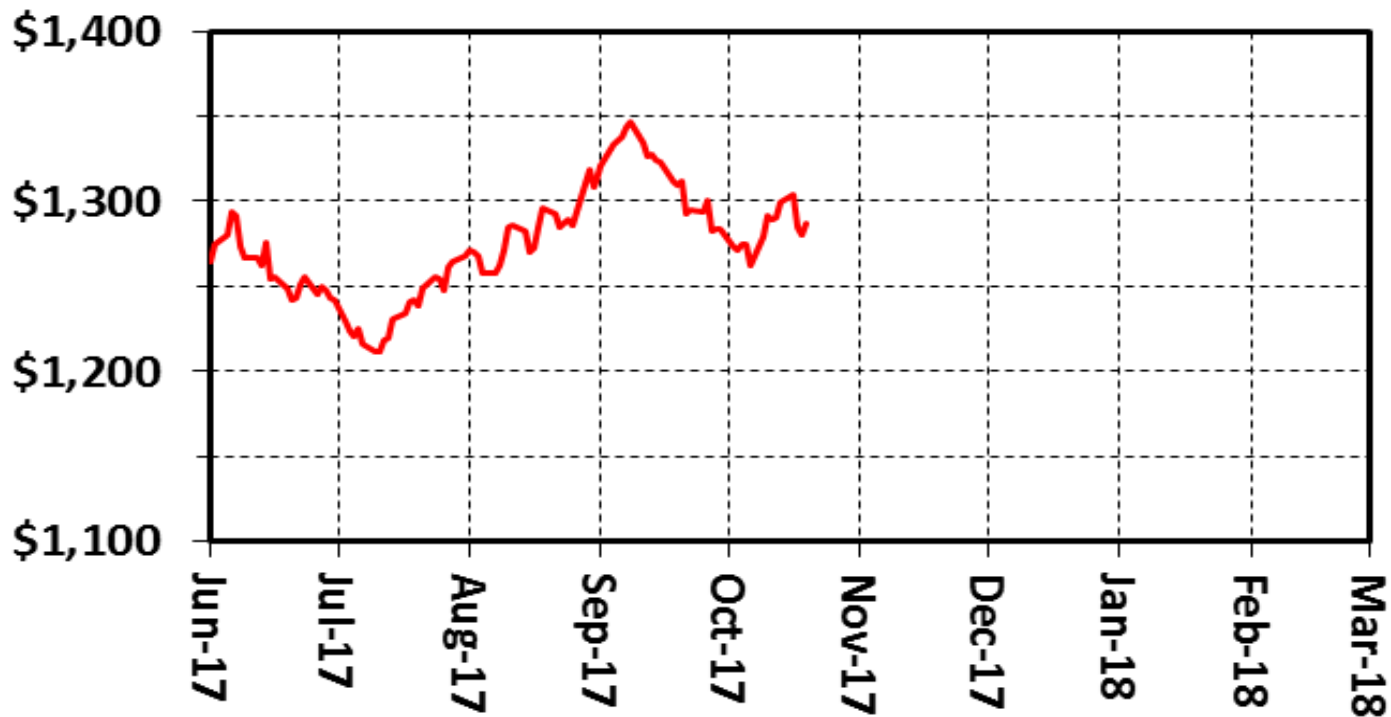
Jun 1 2016 - Feb 28 2017





# Gold Price : Jun 1, 2017 - Feb 28, 2018

**London Gold Spot Price**

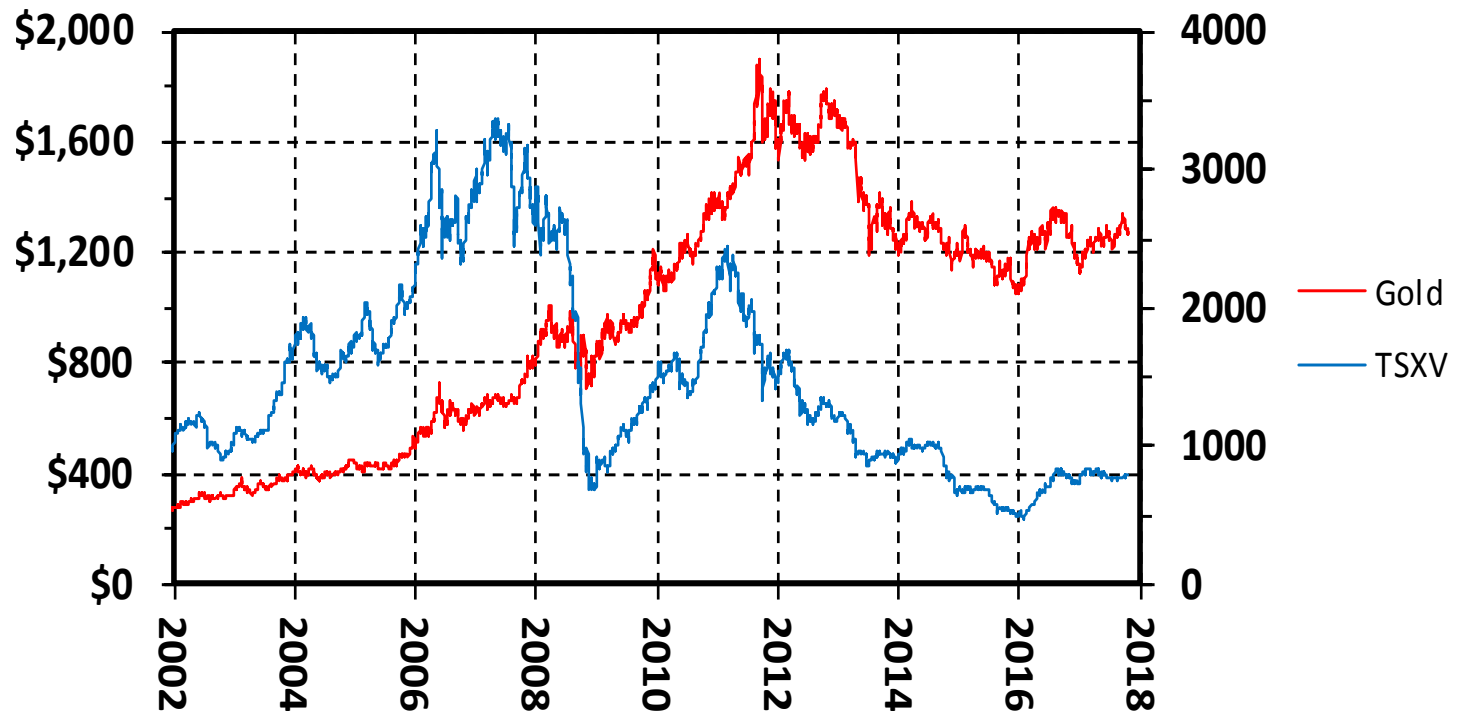






# Gold & Junior Resource Stocks

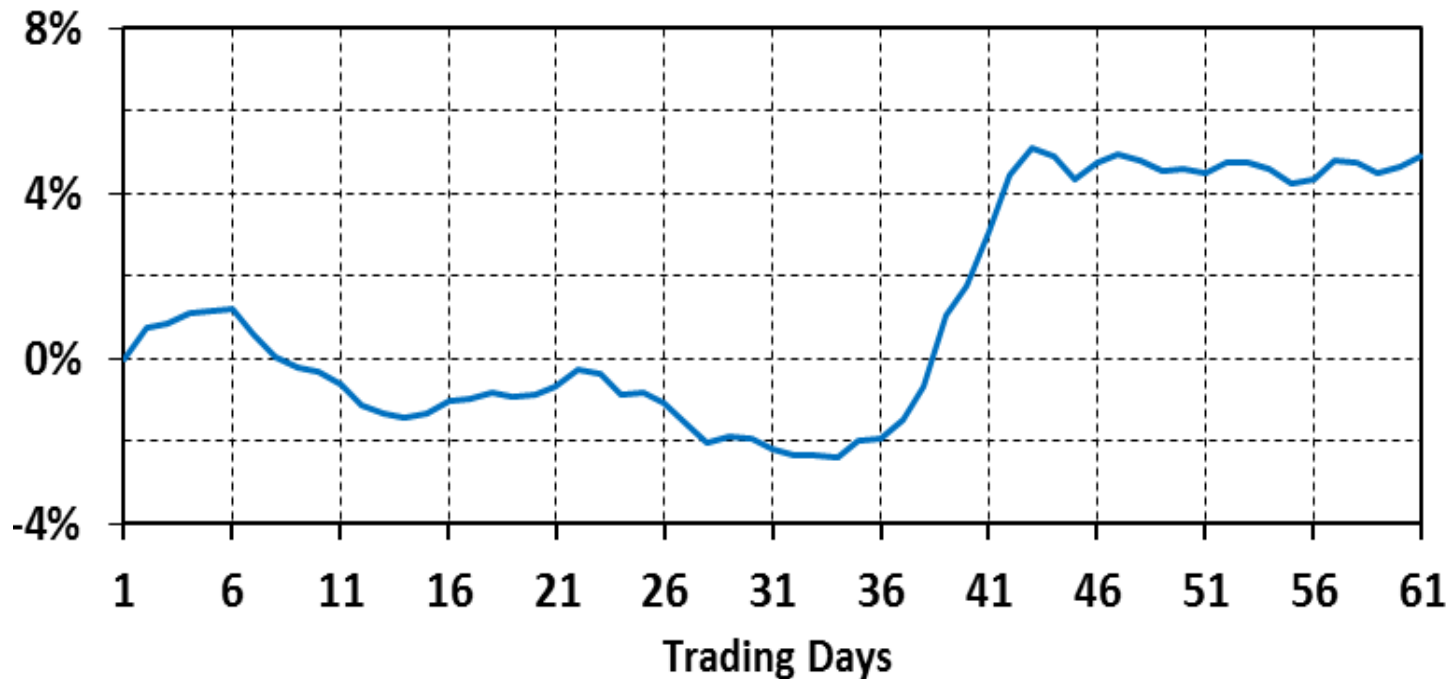
London Gold Spot Price & TSXV: 2002 - Present





# TSXV 15 - Yr Record : Nov 1 - Jan 31

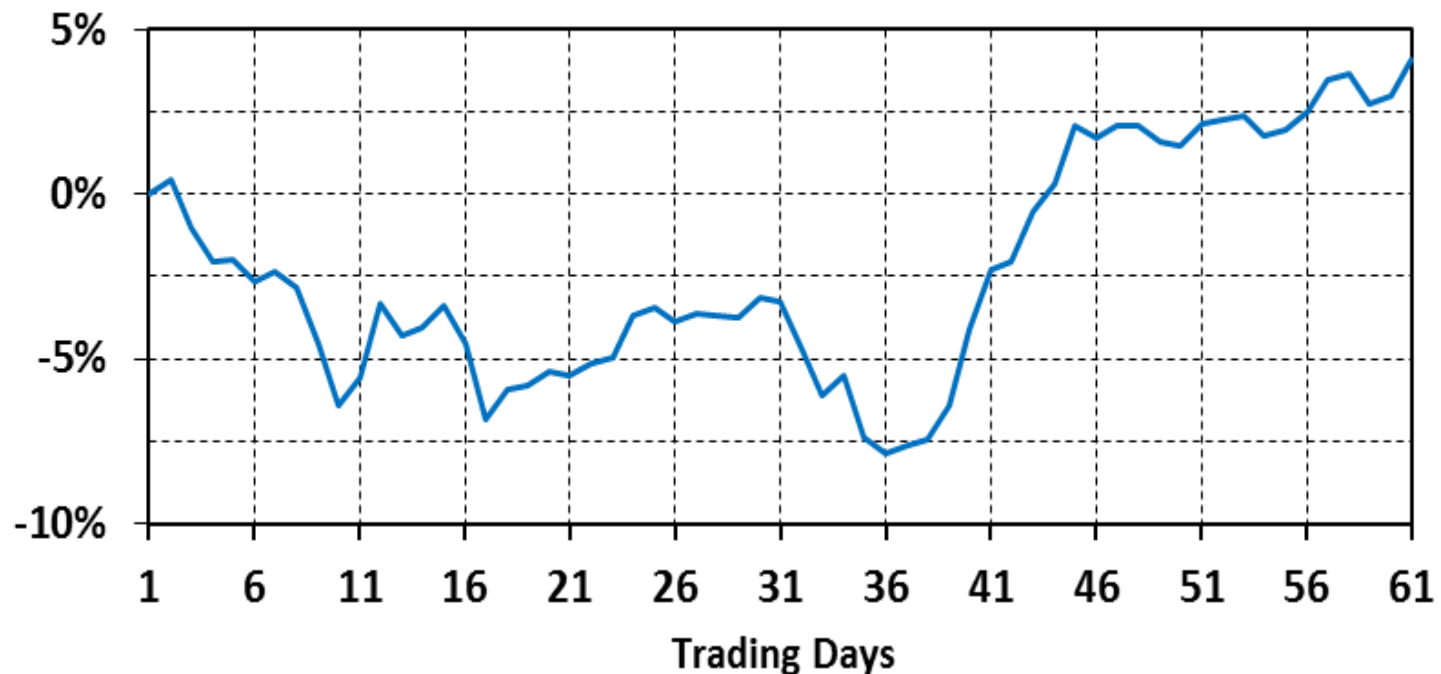
## November 1 - January 31 Composite





# TSXV : Nov 1 2016 - Jan 31 2017

November 1 2016 - January 31 2017





# TSXV : Nov 1 2016 - Jan 31 2017





# GoldMining Inc (GOLD.V)





# Midas Gold Corp (MAX.T)





## Junior Resource Stocks : 10 - Year Cycles

- Commodity Bulls & Bears: 4 - 6 Years
- 8 - 10 Years: Young Professionals = Greed
- 8 - 10 Years: Retirees = Panic
- Institutions: Low Interest Rates = Speculation
- Hedge Funds: Group - Think Movements



## Contrarian Trading Philosophy

- Early Mover on Targeted Stocks
- Unknown & Unwanted
- Unloved & Undervalued
- A Contrarian Must Have Patience
- Conservative Trading in High Risk Market





## Power of Two

- Juniors: 52 - Week Low / High = Double
- Sell: Half on Double = Zero Cost Basis
- Preserved Capital & Still Own Half of Position
- Do It Again ... And Again ... And Again
- Program Sell on Uptick & Downtick



## Beware of Frogs Masquerading as Princes





# Monday Morning Musings from Mickey the Mercenary Geologist





Michael S. (Mickey) Fulp  
Contact@MercenaryGeologist.com

www.MercenaryGeologist.com  
Twitter: @mercenarygeo